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PENTAMASTER INTERNATIONAL LIMITED

檳傑科達國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1665)

CLARIFICATION ANNOUNCEMENT

Reference is made to (i) the announcement dated December 19, 2024 jointly issued by Puga Holdings Limited and Pentamaster Corporation Berhad (collectively, the “**Joint Offerors**”) and Pentamaster International Limited (the “**Company**”) in relation to, among other things, the Proposal and the Scheme; (ii) the composite scheme document dated February 5, 2025 jointly issued by the Joint Offerors and the Company in relation to, among other things, the Proposal and the Scheme (the “**Scheme Document**”); (iii) the announcement dated February 28, 2025 jointly issued by the Joint Offerors and the Company in relation to, among other things, the results of the Court Meeting and the EGM; (iv) the announcement dated March 7, 2025 jointly issued by the Joint Offerors and the Company in relation to, among other things, the sanction of the Scheme by the Grand Court; and (v) the announcement dated March 18, 2025 jointly issued by the Joint Offerors and the Company in relation to, among other things, the effective date of the Scheme and the withdrawal of the listing of the Shares on the Stock Exchange ((iii) to (v) above, collectively the “**Announcements**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Scheme Document.

As set out in the expected timetable in the Scheme Document and the Announcements, it was expected that the Scheme becomes effective on Monday, March 17, 2025 (Cayman Islands time) and the listing of the Shares on the Stock Exchange will be withdrawn with effect from 4:00 p.m. on Wednesday, March 19, 2025.

The Company wishes to clarify that copy of the order of the Grand Court sanctioning the Scheme was delivered to the Registrar of Companies in the Cayman Islands for registration on Thursday, March 20, 2025 (Cayman Islands time) and therefore all of the Conditions as set out in the section headed “3. Conditions of the Proposal and the Scheme” in Part VII – Explanatory Memorandum of the Scheme Document have been fulfilled, and the Scheme became effective on Thursday, March 20, 2025 (Cayman Islands time). Nevertheless, the listing of the Shares on the Stock Exchange has been withdrawn with effect from 4:00 p.m. on Wednesday, March 19, 2025 (Hong Kong time). There is no impact on other times and dates set out in the Scheme Document and the Announcements.

The required changes arising out of the above clarifications shall be deemed to have been made and incorporated in the Scheme Document and the documents (within the meaning of the Takeovers Code) published by the Company and/or the Joint Offerors in connection with the Proposal subsequent to the Scheme Document (collectively, the “**Documents**”).

Save as disclosed above, other information in the Documents remains unchanged.

By order of the Board
Pentamaster International Limited
Chuah Choon Bin
Chairman and Executive Director

Hong Kong, April 25, 2025

As at the Announcement Date, the Board comprises two executive directors, namely Mr. Chuah Choon Bin and Ms. Gan Pei Joo; one non-executive director, namely Mr. Leng Kean Yong; and three independent non-executive directors, namely Dr. Chuah Jin Chong, Ms. Chan May May and Mr. Sim Seng Loong @ Tai Seng.

The directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.